

可成科技 (Catcher Technology)

— 金屬機殼之領導公司

2013第一季營運成果說明

投資人關係 2013/5/6



免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2013 Q1 財務概況



集團合併資產負債表 (2013 Q1)

* 採用IFRS

(新台幣 百萬元)

	1Q13	%	4Q12	%	1Q12	%
資產總計	110,420	100%	101,360	100%	90,603	100%
現金及約當現金	47,015	42.6%	45,400	44.8%	41,719	46.0%
流動資產	27,316	24.7%	21,160	20.9%	16,511	18.2%
長期投資	1,797	1.6%	1,734	1.7%	1,686	1.9%
固定資產	32,072	29.0%	31,080	30.7%	27,633	30.5%
			1986	2.0%		
負債總計	43,281	39.2%	39,771	39.2%	32,539	35.9%
流動負債	40,510	36.7%	36,792	36.3%	25,359	28.0%
長期負債	2,620	2.4%	2,863	2.8%	7,060	7.8%
			116	0.1%		
股東權益總計	67,139	60.8%	61,588	60.8%	57,873	63.9%
負債及股東權益總計	110,420	100%	101,360	100%	90,603	100%
每股淨值	\$89.44		\$82.04		\$77.09	



集團合併損益表 (2013 Q1)

(新台幣 百萬元)	* IFRS 1Q13	%	* un-Audit 4Q12	%	QoQ	* IFRS 1Q12	%	YoY
營業收入	9,232	100.0%	9,912	100.0%	-6.9%	8,656	100.0%	6.7%
營業毛利	3,852	41.7%	4,412	44.5%	-12.7%	3,561	41.1%	8.2%
營業費用	922	10.0%	1,041	10.5%	-11.5%	929	10.7%	-0.8%
營業淨利	2,930	31.7%	3,371	34.0%	-13.1%	2,632	30.4%	11.3%
稅前淨利	4,650	50.4%	5,125	51.7%	-9.3%	3,308	38.2%	40.6%
稅後淨利	3,922	42.5%	4,596	46.4%	-14.7%	2,739	31.6%	43.2%
基本每股盈餘	\$5.22		\$6.12		-\$0.90	\$3.65		\$1.57
EBITDA	4,134		4,600		-10.13%	3,635		13.73%

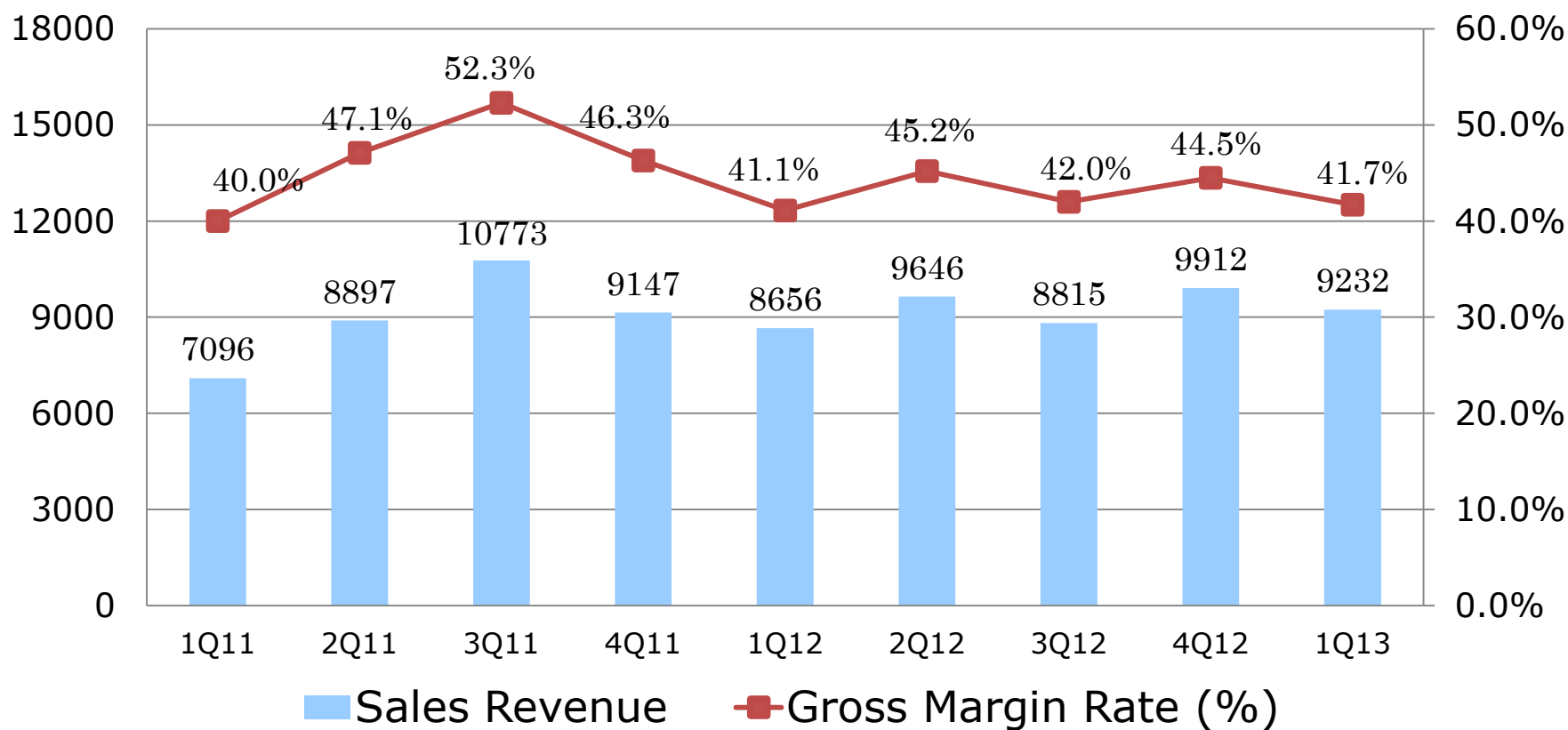
* EBITDA = 營業淨利+ 折舊 + 攤銷



營業收入(季) x 毛利率

(NT\$ Million)

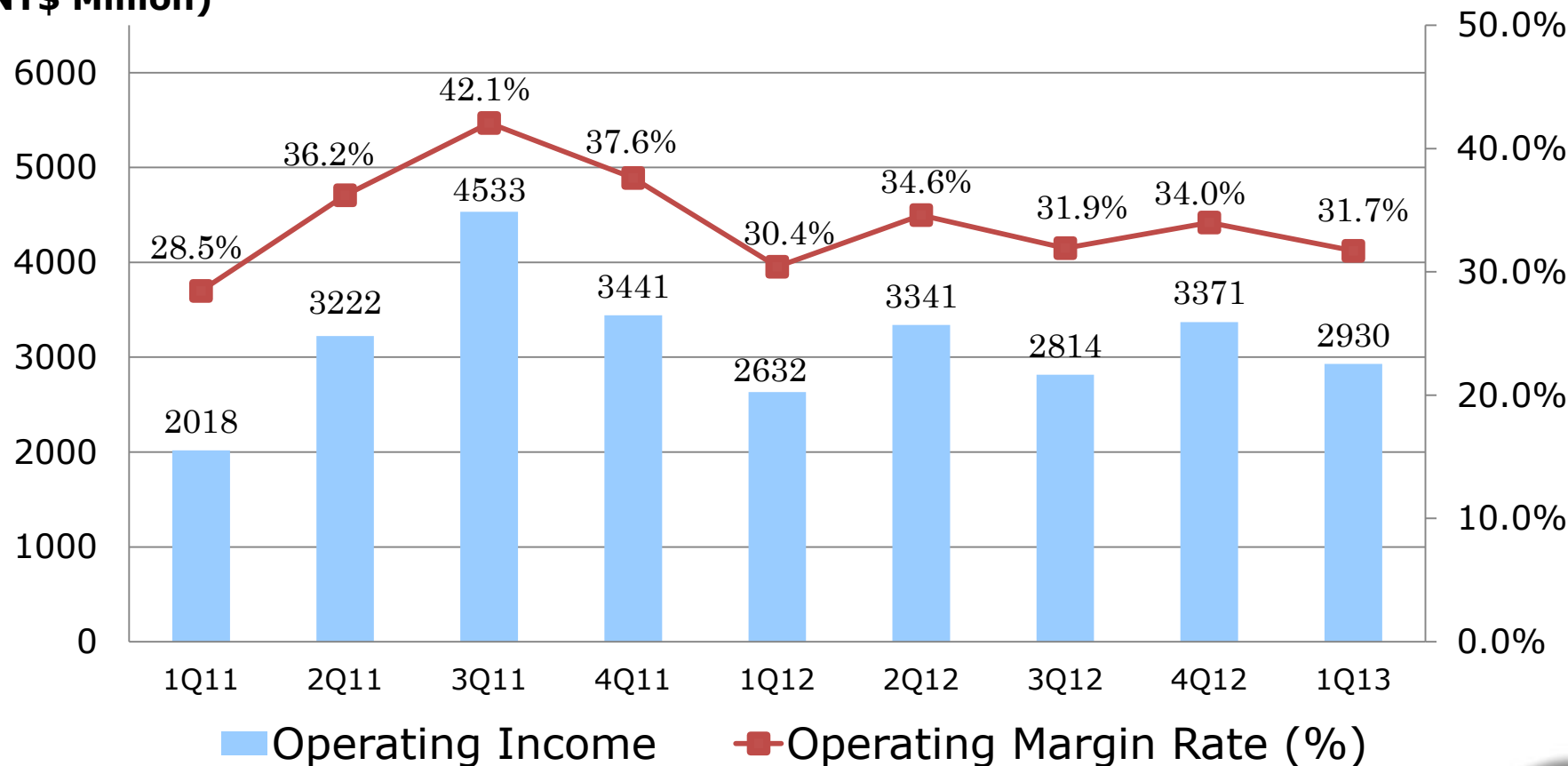
Revenue x Gross Margin Rate



營業淨利 & 營業利益率

Operating Profit & Margin Rate

(NT\$ Million)



現金流量表 * 採用IFRS

(新台幣 百萬元)	2013 Q1	2012 Q1
期初現金	45,400	35,542
營業活動之現金流入	7,375	4,551
購置固定資產	(2,835)	(559)
現金股利	0	0
短期&長期借款	1,967	428
發行海外存託憑證 & 可轉換公司債	0	0
投資與其他	(4,892)	1,757
期末現金	47,015	41,719
EBITDA	4,134	3,635
自由現金流量	4,540	3,992

* EBITDA = 營業淨利 + 折舊 + 攤銷

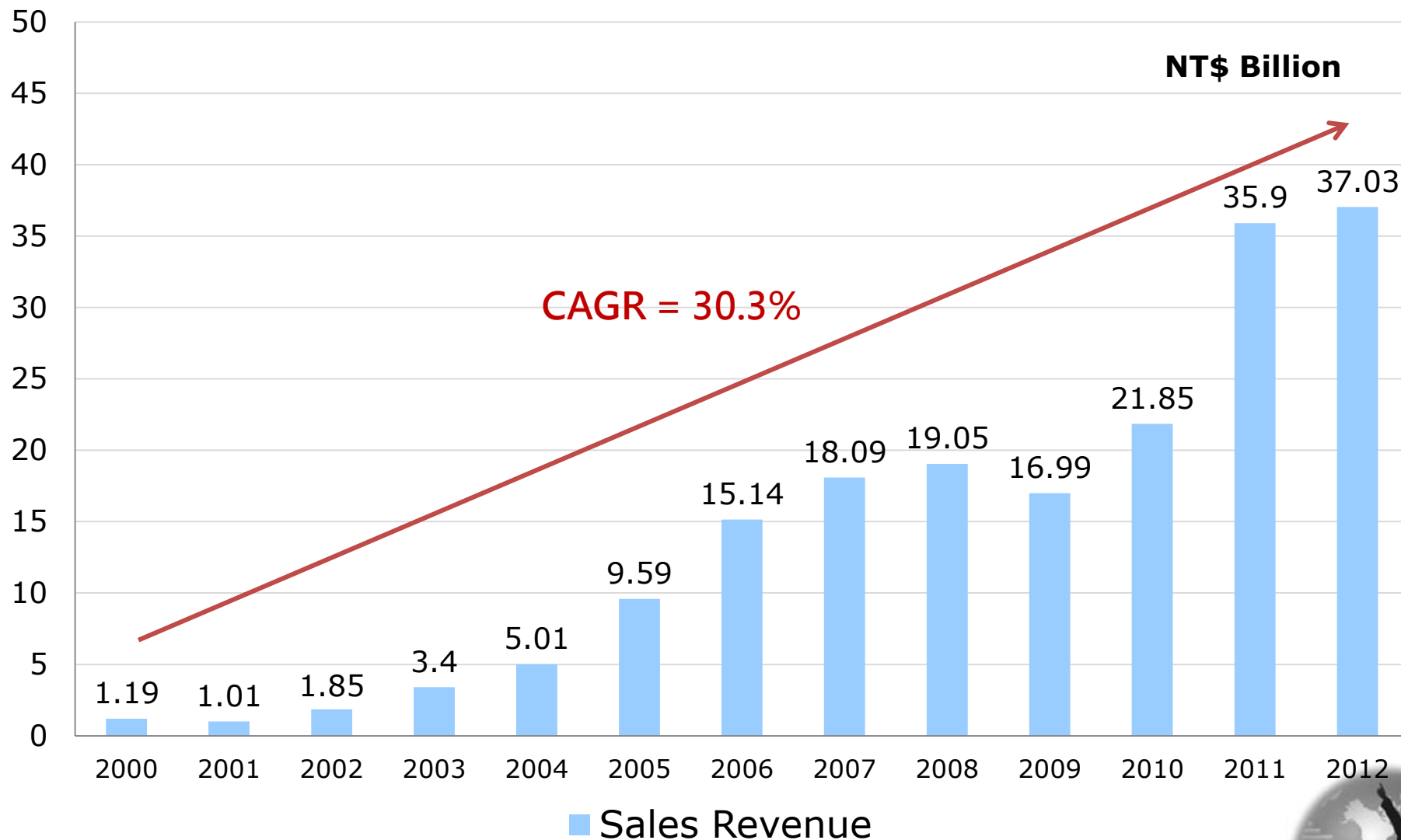
*自由現金流量 = 營業活動之現金流入 – 資本支出



參考附錄

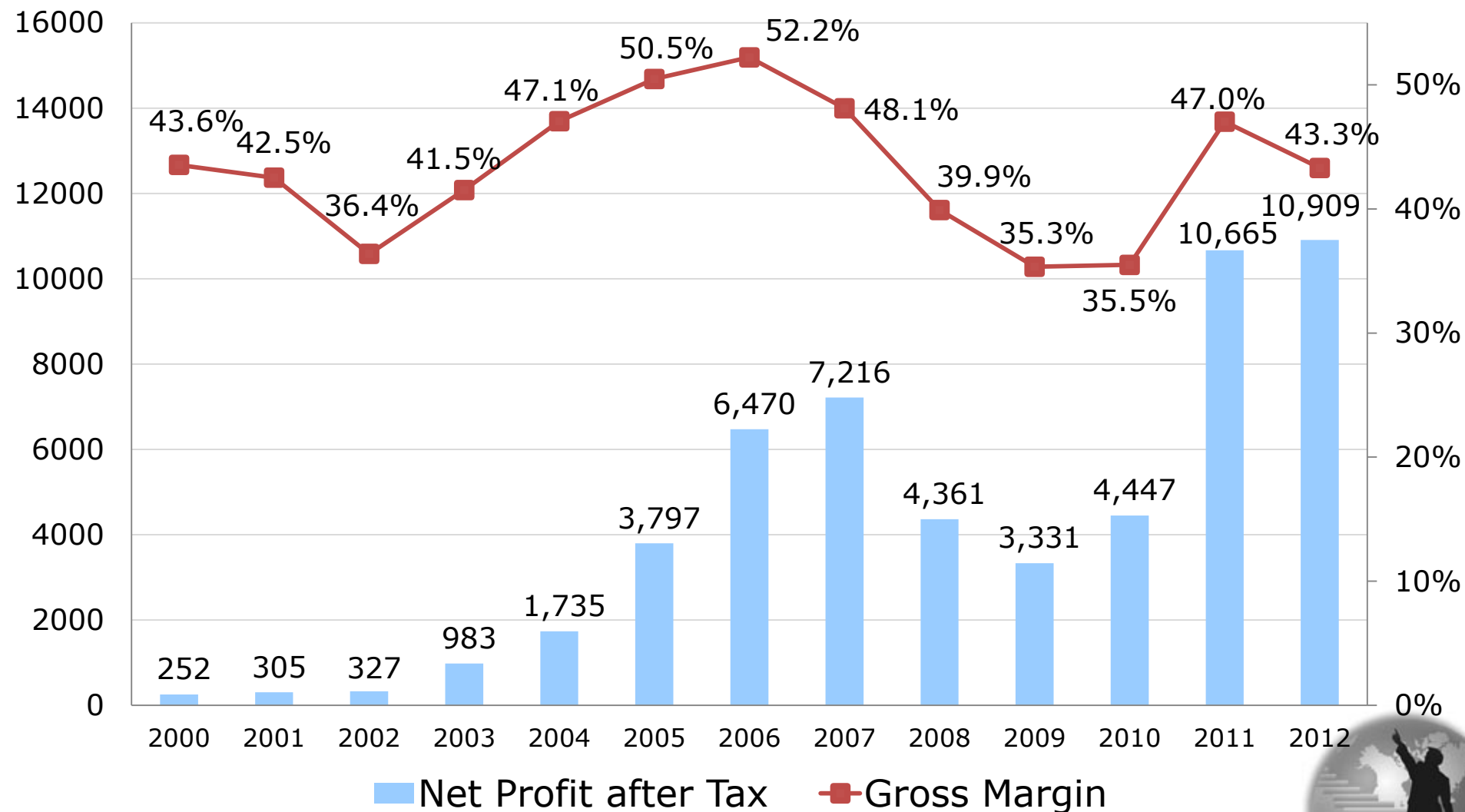


營收成長 (2000 ~ 2012)



毛利率 & 稅後淨利 (2000~ 2012)

Unit: NT Million ; %



謝謝!

